

CALIFORNIA RESIDENTS

Additional information needed for California Tax Return

GENERAL QUESTIONS: For all YES answers, please furnish details.

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| 1. Do you have any municipal bond interest or income from another state? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 2. Were you a resident of California the entire year?
(if no, give details.) | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 3. Are you being claimed as a dependent on a California tax return? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 4. Were you (or your spouse) covered by a pension, profit sharing or stock bonus plan where you work? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 5. Do you have ride sharing, low-emission vehicle, energy conservation
or other credits to carry over from prior years? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 6. If separated from your spouse, did you provide over one-half the cost of maintaining
a home for a child? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 7. Were you considered a Senior, Head of Household during the past year? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 8. Are you and a domestic partner considered married in CA or another state? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 9. Did you adopt a child in the custody of a California public agency or political subdivision? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 10. Did you live and pay rent in a property located in California for more than 1/2 the year? | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| 11. Did you provide at least 50% of the expenses for a dependent parent? | Yes <input type="checkbox"/> No <input type="checkbox"/> |

VOLUNTARY STATE CONTRIBUTION PLANS

If available, I wish to contribute to the following funds:

(Amounts you specify below will reduce your refund and/or add to your liability)	Amount \$
<input type="checkbox"/> California Special Senior Fund (400)	
<input type="checkbox"/> Alzheimer's Disease and Related Disorders Fund (401)	
<input type="checkbox"/> Rare and Endangered Species Preservation (403)	
<input type="checkbox"/> Breast Cancer Research Fund (405)	
<input type="checkbox"/> California Firefighters' Firefighter Memorial Fund (406)	
<input type="checkbox"/> Emergency Food Assistance Fund (407)	
<input type="checkbox"/> Peace Officer Memorial Foundation Fund (408)	
<input type="checkbox"/> Sea Otter Fund (410)	
<input type="checkbox"/> California Cancer Research Fund (413)	
<input type="checkbox"/> School Supplies for Homeless Children (422)	
<input type="checkbox"/> State Parks Protection / Parks Pass Purchase (423)	
<input type="checkbox"/> Protect Our Coast & Oceans Fund (424)	
<input type="checkbox"/> Keep Arts in Schools Fund (425)	
<input type="checkbox"/> Prevention of Homeless Animal and Cruelty Fund (431)	
<input type="checkbox"/> Senior Citizen Advocacy Fund (438)	
<input type="checkbox"/> Native California Wildlife Rehabilitation Fund (439)	
<input type="checkbox"/> Rape Backlog Kit (440)	
<input type="checkbox"/> Schools Not Prisons Fund (443)	
<input type="checkbox"/> Suicide Prevention Fund (444)	
<input type="checkbox"/> Mental Health Crisis Prevention Fund (445)	
<input type="checkbox"/> Community and Neighborhood Tree Fund (446)	

Can't find your fund? Please note: Funds that are not projected to meet minimum contribution levels are not on this list. If there is a fund not noted here and, if available, you wish to contribute, please note the fund name and dollar amount.

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☐ Check if back of this form used for questions and/or explanations.